

Value Masters 2026

Case study 1

Prepare a comprehensive annual revenue forecast for Dialog Axiata PLC, a publicly listed company in Sri Lanka, covering the next three financial years. The forecast should be segmented by operating divisions and supported by a model incorporating five years of historical financial data.

All research must be based exclusively on credible, publicly available sources. The final deliverable should be presented in Microsoft Excel format.

Case study 2

Conduct a Porters Five Forces analysis for the Health Care sector in Sri Lanka (Maximum 2 pages) and conduct a SWOT analysis (1 page) for Nawaloka Hospitals PLC.

Case study 3

Using the published financial data of Lanka Tiles PLC (TILE) for the FY2022–FY2025 period, conduct a detailed ratio analysis of the company. The analysis should include:

- (i) Key ratios across profitability, liquidity, efficiency, leverage, and coverage categories over the four-year period.
- (ii) A peer analysis comparing Lanka Tiles PLC's ratios against its direct listed peers.
- (iii) An extended DuPont analysis explaining the factors driving changes in Return on Equity (ROE) over the period.
- (iv) A CAGR analysis for key financial indicators.

Please note that in addition to computing the ratios, interpretation of the ratios across the period is important.

Case study 4

Construct a 2-page document on the US wireless telco industry. Focus areas should be the market size, key players, and outlook. Feel free to include areas you feel are important. Use charts and tables if you feel they are helpful.